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## **System and Method for Intake of a Patient in a Hospital Emergency Room**

### **Priority Claim**

[0001] The present application claims priority from US Provisional Patent Application Number 60/432,612, filed December 12, 2002, the contents of which are incorporated herein by  
5 reference.

### **Field Of The Invention**

[0002] The present invention relates generally to computerized systems used in the service professions such as medicine, and more particularly relates to patient intake in a hospital emergency room or the like.

### **10 Background Of The Invention**

[0003] As the cost of medical care rises, medical systems are under pressure to provide more care under severe financial constraints. In industrialized countries, these pressures are expected to increase as the baby-boomer population ages. A stretched system means that there can be little room for any increased demand in the system. It is believed that the Severe Acute  
15 Respiratory Syndrome ("SARS") crisis that hit Hong Kong, Toronto and other centres around the world in 2002 pushed various medical systems close to their breaking point.

[0004] Even absent a crisis such as SARS, patients are experiencing increasing waits before they receive medical attention. In the medical system it is common for patients to wait until a physician or other health care provider becomes available for a consultation. In order to  
20 reduce the time needed for the consultation, an intake worker, often a nurse or intern, will ask the patient a series of routine questions and make a written record of the patient's answers. The intake process can also help to prioritize patients who may need more immediate attention than others – for example, a heart attack patient will need more immediate attention than a patient with a sprained ankle.

[0005] However, even with the current intake process, patients are still experiencing long waiting periods. This results in frustration for the patient. In centers such as Toronto and New York, there can also be a language barrier as the system attempts to serve populations of diverse backgrounds. One solution is to hire more staff, however, many view this as cost prohibitive.

5 [0006] Automation techniques to help streamline processing of patients are also well known. In particular, various triage type systems are available, that present questionnaires to patients to assist and/or automate diagnosis of the patient's condition. For example, Canadian Patent 2,070,561, (related to United States Patent 5,572,421) "Portable Medical Questionnaire Presentation Device " and issued August 12, 2003 provides a hand-held, battery-powered  
10 medical questionnaire presentation device. The device has means for displaying questions to the patient, a limited number of keys by which the patient can enter answers, and a memory device for storing the patient's answers. A microcomputer in the device tallies the patient's answers and, on the basis of that information and objective data supplied by a medical staffer, presents an evaluation of aspects of the patient's medical condition or health status. The evaluation may  
15 consist of recommendations for tests, an analysis of the patient's general medical condition, an analysis of the patient's surgical risk, an analysis of the patient's functional health status, recommendations for counseling the patient, recommendations for health-related lifestyle improvements, or any other conclusions which may be inferred from the patient's responses. Also of note is that Canadian Patent 2,070,561 contemplates the ability to provide the  
20 questionnaire in more than one language. Overall, however, Canadian Patent 2,070,561 is directed to conditions where portability is required, such as for use at bedside by a bedridden patient, or by ambulance technicians or paramedics, and thus the device in Canadian Patent 2,070,561 is not directed to patient intake in an emergency room.

[0007] Likewise, US Patent 6,383,135, "System and Method for Providing Self-  
25 Screening of Patient Symptoms", is a triage type system that presents an automated questionnaire in both pictorial and written format to the patient. US Patent 6,383,135 discloses a medical self-screening system that provides for software that displays an image of the body containing selectable regions that may be affected by patient symptoms and that may be selected by the patient. The software then generates an enlarged and more detailed view of the affected area,  
30 and the patient can then again select the more specific region of the affected area. The software

then displays screens that permit the patient to compare and select the groups of symptoms they are experiencing. The software then displays the appropriate course of action to the patient, which can consist of appropriate tests, referrals, or diagnostic possibilities. US Patent 6,383,135 is directed to a medical self-screening system and method that allows patients to evaluate their symptoms and to determine what the next course of action should be. Although the system may direct the patient to an emergency room, it is not directed to meeting the requirements of a patient intake upon arrival at the emergency room.

[0008] The prior art includes a number of other automated questionnaire type devices, that are intended either to assist in the triage process, or to be used by patient's at home for self-diagnosis. US Patent Application Publication 2002035486, "Computerized clinical questionnaire with dynamically presented questions", is another example of such as device. US Patent Application Publication 2002035486 includes a clinical questionnaire system that presents medical questions to a subject and determines additional questions to present based on the subject's response to previous questions. Positive responses to primary questions trigger presentation of secondary and lower-level questions requesting more specific information from the subject. Deeper-level questions follow a medical pathway correlated with a known medical condition and can prompt presentation of clinical warnings. US Patent Application Publication 2002035486 stresses the advantage that, since the questionnaire is patient-centered, it is free from the medical bias inherent in a physician's administration of a questionnaire and orientation as to what constitutes true disease. US Patent Application Publication 2002035486 further stresses that, by only presenting relevant questions, the questionnaire decreases the time burden on the subject. Thus, US Patent Application Publication 2002035486 includes a questionnaire that again is primarily directed to diagnosis, but is not tailored to the specific needs of patient intake in an emergency room.

[0009] US Patent Application Publication US2002194031, "Method for acquiring and evaluating data during the admission of a patient for operation", also includes an automated questionnaire, this time tailored for presentation to a surgeon. US Patent Application Publication US2002194031 discloses a method for the acquisition and evaluation of data during the admission of an operation patient, to thereby enable the doctor to justify a decision when classifying the operation of patient as being in a particular risk group. The patient admission

inquiries are made automatically using software, via an interactive data acquisition unit. A risk evaluation is provided throughout the data acquisition process, based on the current status of the data. During the data acquisition process, a list of still urgently required entries is provided with each risk evaluation and as yet unanswered questions are acknowledged as such in order to register the fulfillment of the duty of care in recording the data. Again, the automated questionnaire provided in US Patent Application Publication US2002194031 is not directed to reducing waiting times in emergency rooms, but is tailored to identifying risks to surgeons prior to performing surgery.

[0010] Similarly, US Patent Application Publication US20020081558, "Computer-Automated Implementation of User-Definable Decision Rules for Medical Diagnostic or Screening Interpretations", relates to a method of utilizing software where a physician manipulates the software so that a technician can diagnose a patient in the absence of the physician. The software allows a physician to tailor the processing of test data by manipulating rules in a decision tree so that a value can be assigned to certain test criteria, which allows for comparison with actual test data values. A nonprofessional can then subject digital test results to the decision tree tailored by the physician, thus providing the patient with an analysis based on professional judgment, in the absence of a professional. US Patent Application Publication US20020081558 is directed to increasing the efficient use of physician and patient time involved in diagnosis, but does not address patient intake issues in the emergency room of a medical facility.

[0011] A number of other automated questionnaire disclosures can also be found in the prior art. US Patent 3,566,370 provides a device for the automatic history-taking of a patient by presenting a number of slides that pose questions to which a patient can respond by pushing one of a number of buttons associated with a range of responses. By the same token, United States Patent 4,130,881, "System and technique for automated medical history taking" discloses an automated medical history taking system and technique where selected branch paths through a questionnaire are provided in accordance with stated patient complaints and wherein medically related questions are offered to the patient. What is particularly stressed in United States Patent 4,130,881 is that questions are presented to a patient if medically related to a present area of inquiry, even though the patient may not have actually selected that series of questions. The

example is given that, even as patient is questioned only with respect to complaints involving the head and neck, if the patient indicates that he is a heavy smoker, then the patient is provided further questions from the lung section, although this anatomical region was not specified for questioning by the patient. Thus, United States Patents 3,566,370 and 4,130,881 are directed to  
5 assisting in automated patient diagnosis, rather than to managing and streamlining intake of a patient in a medical facility.

[0012] It is also known to manage workflow through a hospital through automation. US Patent 5,065,315, "System And Method For Scheduling And Reporting Patient Related Services Including Prioritizing Services", discloses a computerized hospital system that includes a  
10 terminal in all departments of the hospital for entering information pertinent to a patient's stay in the hospital. The initial information entered, as a part of the admitting procedure, includes the patient's history and admitting physician's physical examination results. It additionally includes the physician's orders for tests or hospital services to be performed. The system prints a history and physical report for the patient's chart and highlights the abnormal findings and complaints.  
15 The system additionally schedules all hospital services for the patient, thereby eliminating this responsibility from the nurses and other hospital personnel, and avoids situations where the patient is scheduled to be in two places at the same time. The scheduling system is capable of rescheduling tests or services in cases of emergency. Test results and/or technician's comments are entered into the system through terminals in each department and the results and comments  
20 are printed at the nurses' station for inclusion in the patient's chart. Additionally, physician's and nurses' notes and findings are entered into the systems and printed at the nurses' station for inclusion in the chart. The system finally prints a discharge planning document and a narrative discharge report for the chart, as well as a patient instruction document. The information entered into the system may be used by the billing program to bill the patient for all services and tests  
25 performed. Thus, while US Patent 5,065,315 can streamline the patient once they are admitted to the hospital, US Patent 5,065,315 actually utilizes technicians or nurses to ask the questions of the patient and input the data, and accordingly US Patent 5,065,315 still depends on a hospital technician to handle the intake of a patient at the emergency room.

[0013] The use of an automated system to manage patient records to facilitate scheduling  
30 in a medical facility is disclosed in Canadian Patent Application 2,067,747, "System for

Centralized Storage of Patient Related Data Records Including Medical Notes and Test Results and for Scheduling Patient Related Services". Canadian Patent Application 2,067,747 provides for a computerized system of departmental terminals in a hospital that process information that is pertinent to a patient's stay including a patient's history, test or hospital services to be performed, test results and technicians', nurses', and doctors' notes. The system prints out the patient's history and a patient chart report that highlights abnormal findings and complaints. The system also schedules and prioritizes hospital services that the patient requires. Once the patient is ready to be discharged, the system prints discharge planning documentation for the hospital as well as a patient instruction document. Canadian Patent Application 2,067,747 is, therefore, directed to improving the efficiency and timeliness of the administration of a patient during their stay in a medical facility rather than to improving patient intake in the emergency room of the medical facility.

[0014] Similarly, US Patent 5,760,704, "Patient Tracking System for Hospital Emergency Facility", is directed to an electronic patient tracking system for use in a hospital emergency room. The system includes patient tracking modules, which display the patient's name and complaint, and the names of the attending physician and nurse, and which communicate with each other when a patient is moved to a room associated with a different module. US Patent 5,760,704 also provides for color coded switches that illuminate according to orders for work to be done, or that flash to indicate an alarm condition if an order is not completed. The system allows for data entry and for setting of order indicators, as well as for the performance of those functions by the hospital's host computer system. Although directed to hospital emergency rooms, US Patent 5,760,704 relates to patient tracking and electronic handling and manipulation of patient chart information which, again, depends on hospital staff to deal with emergency room patient intake.

[0015] US Patent Application Publication US 20020072911, "System and Method for Interactively Tracking a Patient in a Medical Facility", also relates to an automated system for patient tracking in a medical facility. US Patent Application Publication US 20020072911 discloses a system for registering and tracking a patient in a treatment area of a medical facility by receiving personal, treatment, and logistical patient data. US Patent Application Publication US 20020072911 is directed to the processing and tracking of post-admission patient flow on the

basis of diagnostic information, rather than to the initial patient intake in the emergency room of a medical facility.

[0016] The prior art also discloses information networks that facilitate the delivery of information to physicians, nurses, pharmacists and patients. US Patent Application Publication 20020188467, "Medical Virtual Resource Network", relates to a virtual resource network that integrates voice interactive, text interactive and streaming video operative on high speed optical and satellite connections to deliver information. The network provides patient records upon voice command and verifies insurance coverage, searches for proper dosage and alternative drugs, and evaluates their price and availability. The network prepares and sends billing information, tracks patient progress and sends reminders to patients. The network can provide access to a second opinion, to universities, and to medical journals and treatises. Thus, US Patent Application Publication 20020188467 relates to the seamless and interactive access and utilization of medical information by physicians in order to improve the delivery and quality of medical services, and to the streamlining of insurance and pharmaceutical procedures, rather than to patient intake in the emergency room of a medical facility.

[0017] Similarly, US Patent Application Publication 20020111830, "Method Using a Global Server for Providing Patient Medical Histories to Assist in the Delivery of Emergency Medical Services", facilitates the delivery of emergency medical services by providing patient information via a wireline or wireless network, the Internet or a wide area network directly to the site of an emergency. US Patent Application Publication 20020111830 is directed to a method for transmitting a patient's medical information directly to a computer at the site of the patient's emergency, either in an emergency room or in a rescue vehicle, or to a personal digital assistant carried by emergency personnel. The method also allows for the provision of insurance information. Thus, the method covered by US Patent Application Publication 20020111830 is directed particularly to providing on-site access to a patient's medical records rather than to facilitating the intake of a patient in the emergency room of a medical facility.

[0018] Also in the same vein, US Patent Application Publication 20020046061, "Personal Information System", relates to a personal information system that stores medical data. US Patent Application Publication 20020046061 allows for a patient to provide medical data to a



centralized system such as a healthcare service center, including a hospital or a clinic. US Patent Application Publication 20020046061 also allows for a portable optical disk containing the medical data to be created for the patient to carry. The system provides storage for the data so that a patient can update the medical data via the Internet, and can order an updated optical disk.

5 Thus, US Patent Application Publication 20020046061 relates to a system for the storage and manipulation of patient data in a personal database rather than to increasing the efficiency of patient intake in a medical facility emergency room.

[0019] Finally, it is also known to provide remote medical services via two-way communication systems. In this respect, US Patent 6,046,761, "Interactive Communication  
10 System for Medical Treatment of Remotely Located Patients", comprises two inter-communicating stations, one for a patient and one for a physician, with video and audio capability. The patient station is equipped with devices that allow the physician to monitor and measure patient health, with a camera that transmits the patient's identifying documents to the physician, and with a credit card reader for the payment of services. The patient may also make a  
15 payment for medical services by using an accepted insurance card or by obtaining an account number from the retailer upon whose premises the station is placed. US Patent 6,046,761 emphasizes the medical diagnosis and treatment of patients in remote locations and does not, therefore, address the intake of patients in the emergency room of a medical facility.

[0020] US Patent 6,205,716, "Modular Video Conference Enclosure", also relates to the  
20 provision of remote medical services via two-way communication systems. US Patent 6,205,716 relates to a secure, modular and moveable interactive enclosure that has telecollaborative video conferencing and imaging capabilities and that provides a privileged and confidential environment. The device contemplates the incorporation of equipment for a physician to remotely monitor the physiological aspects of a user's health, as well as for the training and  
25 educating of students of the healing arts. US Patent 6,205,716 is directed to an enclosure that provides a secure environment for the remote exchange of sensitive information such as medical data, rather than to the intake of patients in the emergency room of a medical facility.

[0021] Overall, it can be seen that the length of time spent to complete the intake of a patient presents a weakness in the medical system.

## Summary of the Invention

[0022] It is an object of the present invention to provide a novel system and method for intake that obviates or mitigates at least one of the above-identified disadvantages of the prior art.

5 [0023] According to an aspect of the invention, there is provided a system for patient intake comprising a computer-based kiosk having an input device such as a keyboard or touch screen and an output device such as a monitor and/or headphones, and a computing unit connected to the input and output devices. The computing unit is operable to receive user responses via the input device and to present a intake questionnaire corresponding to the received  
10 user responses. The computing unit is further operable to compile all information gathered during the delivery of the intake questionnaire and prepare a summary of questions asked and a preliminary diagnosis to be verified by a medical practitioner. The compiled information is then assembled into a report that is printed or otherwise outputted to a doctor or other medical professional. For example, soft copies of the questionnaire can be saved in a storage device  
15 connected to the kiosk. For privacy reasons, such retention of soft copies can be made contingent on the patient's consent and made retrievable only by an authorized system administrator. However presented, the report can be used to decrease the time it takes for the doctor to diagnose and/or treat the patient. The computing unit can also be used to prioritize a plurality of patients based on their medical needs and the available medical resources to treat  
20 those needs.

[0024] The kiosk can use the patient's time that's generally wasted in the waiting room to extract the raw medical data regarding their complaints. Written text questions can be used for literate patients that can walk, talk and wait. For illiterate patients, the questions can be presented using as many pictograms or icons as possible, with audio messages in the patient's  
25 preferred language being used to guide the patient through which pictograms to select to provide a particular answer. Translating the questionnaire into as many as possible languages, and translating the report back again to the medical practitioner's native language can ameliorate language barriers.

[0025] Headphones can be used to provide hearing assistance as well as privacy and to present the questionnaire, in order to reduce needed cognitive functioning during delivery of the questionnaire. The questionnaire in order can be further offered in terms of yes/no answers to further ease the difficulty of taking the questionnaire for the patient.

5 [0026] The present invention provides a novel system and method for intake that can help health care facilities to serve patients more efficiently and within available resources. The facilities can save time and money since they can operate faster and produce more with the same resources. In certain situations where an emergency room is experiencing high demand, it can save time for all involved parties, including the patients, nurses, doctors and health care facility  
10 or the corresponding individuals for other types of waiting rooms.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

[0027] The invention will now be described by way of example only, and with reference to the accompanying drawings, in which:

15 Figure 1 is a schematic representation of a system for intake in accordance with an embodiment of the invention;

Figure 2 shows the kiosk of Figure 1 in greater detail;

Figure 3 shows a flowchart depicting a method of patient intake in accordance with another embodiment of the invention;

20 Figure 4 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3;

Figure 5 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3;

Figure 6 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3;

and/or the like, as appropriate. As will be explained in greater detail below, system 50 is operable to determine an appropriate treatment room 78 for a particular patient, and to schedule a time for that patient to be directed from waiting area 66. Further, system 50 is operable to automatically direct the details of the patient intake to the printer 82 associated with that determined treatment room 78.

[0030] Referring now to Figure 2, kiosk 54 is shown in greater detail. In a present embodiment, kiosk 54 includes a personal computer (not shown) housed within the chassis 86 of kiosk 54. The personal computer typically includes a tower that includes one or more central processing units, a graphic card, random access memory, storage devices and a network interface to allow the kiosk 54 to communicate over LAN 62. Kiosk 54 includes a touch-screen 90, which is operable to operate as both an input device and an output device. As an input device, touch-screen 90 receives user-input by allowing a patient to depress active portions along the surface of touch-screen 90. As an output device, touch screen 90 is operable to display information on screen 90 in the usual manner. Kiosk 54 additionally includes a magnetic card swipe reader 94 through which a patient can swipe a magnetic stripe card 98. Magnetic stripe card 98 is typically owned by the patient using kiosk 54, and can be a health insurance card, drivers license, credit card or the like. Each kiosk 54 additionally includes a set of headphones 102 that allows a patient to privately listen to audio output generated by kiosk 54. As will be explained in greater detail below, kiosk 54 is generally operable to perform an intake of a patient into the emergency room of the hospital, and to present the results of the intake to the remainder of system 50.

[0031] Referring again to Figure 1, server 58 can be any type of computing device operable to communicate with computing devices connected to LAN 62, such as an Hewlett Packard® personal computer running Linux®, however, any type of computing environment can be used. Server 58 thus includes a tower that includes one or more central processing units, random access memory, storage devices and a network interface to allow the server 58 to receive intake messages from each kiosk 54. Further details about the function of server 58, and by extension the various types of hardware that can be used to implement server 58, will become apparent in the discussion below.

[0032] Referring now to Figure 3, a method for intaking a patient into an emergency room of a hospital is indicated generally at 300. In order to assist in the explanation of the method, it will be assumed that method 300 is operated using system 50. Furthermore, the following discussion of method 300 will lead to further understanding of system 50 and its various components. (However, it is to be understood that system 50 and/or method 300 can be varied, and need not work exactly as discussed herein in conjunction with each other, and that such variations are within the scope of the present invention.)

[0033] Beginning first at step 305, the preferred language of the patient is determined. This step is performed by kiosk 54, which in its 'ready' state displays the welcome screen 400 shown in Figure 4. A patient arriving at the waiting room 66 of the hospital will approach one of the kiosks 54 and be presented with the welcome screen 400 on touch screen 90. The patient can select from one of the plurality of languages shown on screen 400 by touching the appropriate area of touch screen 90, and kiosk 54 will accordingly determine that the selected language is the preferred language of the patient. In the present example, it is assumed the patient presses "hello" to indicate English as the preferred language.

[0034] Next, at step 315, the identity of the patient is received. Kiosk 54 will thus present identification screen 402 shown in Figure 5. Simultaneously, kiosk 54 will play an audio file in the preferred language of the patient through headphones 102 that corresponds to the instructional text in screen 402, namely "Please type your first name and last name." (While not mentioned in the following discussion, it is to be understood that in the present embodiment such audio files are played for each of the screens displayed on kiosk 54, and in this manner, help alleviate any illiteracy issues for the patient, and/or to otherwise enhance the patient's experience with kiosk 54). In this manner, the patient then depresses the "next" area on screen 402 to advance to the next question that is used to determine the identity of the patient. Additional identity questions are typically asked at this point as well, including an address, telephone number, age, gender, hospital insurance information, and social insurance number in order to complete the gathering of the patient's identity at step 315. It should be noted that the questions asked are presented in such a way to comply with relevant privacy laws and or procedures.

[0035] As an alternative to using screen 402, (or in addition to using screen 402) kiosk 54 may perform step 315 by requesting that the patient swipe a magnetic stripe card 98 that includes the identity of patient through card reader 94, and through this means establish the identity of the patient. Such a card could be a hospital card, medical insurance card, driver's license, credit card or the like.

[0036] Having received the patient identification at step 315, the method advances to step 320. At step 320 an intake question is presented to the patient in the patient's preferred language. The question is presented in both visual format on screen 90 and in audio format through headphones 102. Figure 6 shows screen 404 that is presented on screen 90 at step 320, and asks the patient to identify the reason that they are at the emergency room, by presenting the question "What brings you here today?".

[0037] At step 325, the patient response is received. In the example of screen 404 shown in Figure 6, it is assumed that the patient depresses the button marked "pain", and shading associated therewith accordingly changes to indicate to the patient that the selection for "pain" has been made.

[0038] At step 330, the patient will verify their response made at step 325. It is thus open to the patient at this point to change their selection on screen 104 to something different, in which case at step 330 it will be determined that "no", the patient has not verified the response and method 300 will return to step 320, at which point screen 90 will present an appropriately updated version of screen 404, and the method will cycle to steps 325 and 330 as previously mentioned. However, if the patient does verify the response, by pressing the "next" button in the bottom right hand corner of screen 404, then method 300 advances to step 340.

[0039] (While not shown in method 300, it is also open to the patient to depress the "back" button at this point in the method and return to step 315 to change their identification information).

[0040] At step 340, it is determined whether there are further questions to be asked of the patient. Such a determination is based on the preprogrammed questions within kiosk 54, and such questions are based on whether sufficient information exists to provide at least a basic

intake report of the patient. Once, at step 320, general questions pertaining to the existence of pain have been ascertained, then in this example at step 340 it would be determined that "yes", further questions are to be asked and the method advances to step 345.

5 [0041] At step 345, the next question to be asked of the patient is determined, such a question being determined according the context of the response received at step 325. Thus, since the patient responded with the answer "pain", then it is determined that further questions about the patient's pain are to be asked, and the next of those questions is presented on screen 90 as method 300 returns from step 345 to step 320. Continuing with this example, Figure 7 shows a screen 406 that asks "Where is your pain? Please point to the picture." Additionally, in screen 10 406, a pictorial representation of the human body is provided, and the patient can select an area of the body. Method 300 then advances to step 325 again, where the patient selection is received. In the example being given, it is shown on screen 406 that the patient has selected the front abdominal area of the human body.

[0042] Method 300 then advances to step 330 and step 340 in the manner previously 15 described. For example, Figure 8, shows screen 408, which is presented at step 320 following the presentation of screen 406 during the previous cycle, and asks the patient to identify more specifically where, in the abdomen, the pain is occurring. Typically, method 300 could cycle through steps 320 -345 dozens of times until at step 340 it is determined that "no", further questions are not needed to complete the intake.

20 [0043] Table I shows a list of questions that give a complete example of a set of intake questions and hypothetical responses for a patient that has indicated abdominal pain that follows with the example being described thus far.

**Table I**  
**Exemplary Questions**

<b>Question Number</b>	<b>Question (Presented at Step 320)</b>	<b>Response options (Presented at Step 320)</b>	<b>Response (Received at step 325 and verified at step 330)</b>	<b>Further Questions? (Step 340)</b>
1	Hello (in various languages)	Depress "Hello" corresponding to patient's preferred language.	Please touch screen to begin. Patient selects "Hello" according to their preferred language.	Yes
2	Please type your first name and last name.	Pictorial representation of a keyboard.	LINDA OWENS	Yes
3	Please type your age.	Pictorial representation of a keyboard.	35	Yes
4	Are you male or female?	Male, Female	Female	Yes
5	Are you pregnant?	Pregnant, Not Pregnant, Don't know	Pregnant	Yes
6	When was your last menstrual period?	Less than 4 weeks ago, More than 4 weeks ago, Menstruating now	Less than 4 weeks ago	Yes
7	Is this your first visit at this clinic?	Yes, No	Yes	Yes
8	Are you here to report a new medical problem or to follow up from an earlier visit?	Here to report a new medical problem Follow up from an earlier visit	Here to report a new medical problem	Yes
9	Please type the name of your condition(s).	Pictorial representation of a keyboard	HEART BURN	Yes
10	Have you had any medical tests lately?	Yes, No	Yes	Yes



Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
11	Was it one of the following tests?	Blood test, Ultrasound, X-ray, ECG, CAT Scan, Endoscopy, MR, ECHO, Nuclear imaging test, Other	Blood test	Yes
12	What Brings You Here?	Pain, Bleeding, Injury, Worsening of Condition, Shortness of Breath, Other	Pain	Yes
13	Where is Your Pain? Please point on the picture.	Pictorial representation of human body with areas selectable on touch screen.	Abdominal Area	Yes
14	In what part of your belly are you feeling the pain?	Pictorial representation of human abdomen with middle of abdomen selected on touch screen.	Abdominal Area	Yes
15	Does your pain go (radiate) anywhere?	Yes, No	No	Yes
16	Is this the first time you're having this pain?	Yes, Not first time	Yes	Yes
17	Did your pain start suddenly?	Yes, No	Yes	Yes
18	How old is your pain?	Less than 4 hours, Between 4 and 24 hours, Longer than 24 hours	Less than four hours	Yes
19	If you gave it a score between 1 and 10, how bad is your pain?	Less than 5, More than 5	Less than 5	Yes

Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
20	Is your pain increasing?	Yes, No	Yes	Yes
21	Is your pain always there or does it come and go away?	Pain is always, there Pain comes and goes away	Pain is always there	Yes
22	Is your pain sharp or dull?	Sharp, Dull	Sharp	Yes
23	Do you remember what you were doing when it started?	Yes, No	Yes	Yes
24	What brings your pain on? Does it come during rest or exercise?	During rest, During exercise	During rest	Yes
25	Is your pain related to eating?	Yes, No	Yes	Yes
26	Do you have back pain now?	Yes, No	Yes	Yes
27	Do you have high blood pressure?	Yes, No	Yes	Yes
28	Are you coughing?	Yes, No.	Yes	Yes
29	Do you have a sore throat?	Yes, No	Yes	Yes
30	Do your legs become painful when walking?	Yes, No	Yes	Yes
31	How far can you walk?	Less than 2 blocks, More than 2 blocks	Less than 2 blocks	Yes
32	Are your ankles swelling?	Yes, No	Yes	Yes
33	Did you throw up?	Yes, No	Yes	Yes

Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
34	What did you throw up? Was it brown and similar in appearance to coffee grounds?	Yes, No	Yes	Yes
35	How much did you throw up?	Less than a full glass, More than a full glass	Less than a full glass	Yes
36	How long have you been throwing up?	Within the last 4 hours, In the last 24 hours, For longer than 24 hours	Within the last 4 hours	Yes
37	Have you been losing weight during the last 3 months?	Yes, No	Yes	Yes
38	How much weight have you lost during the last 3 months?	Less than 10 pounds, More than 10 pounds	Less than 10 pounds	Yes
39	Are you sweating now?	Yes, No	Yes	Yes
40	Do you have a fever?	Yes, No	Yes	Yes
41	Does your neck feel stiff?	Yes, No	Yes	Yes
42	How has your appetite been lately?	Same, Decreased, Increased	Decreased	Yes
43	Do you drink alcohol?	Yes, No	Yes	Yes
44	How many times per week do you drink alcohol?	Less than 3 times, Between 5 or 10 times, More than 10 times	Less than 3 times	Yes
45	Do you smoke?	Yes, No, Quit	Yes	Yes

Figure 7 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3;

Figure 8 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3;

5 Figure 9 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3;

Figure 10 shows an example screen shot that can be generated on the kiosk of Figure 2 using the method in Figure 3 and,

10 Figure 11 shows an example of a report that can be generated using the method in Figure 3.

## DETAILED DESCRIPTION OF THE INVENTION

[0028] Referring now to Figure 1, a system for intake is indicated generally at 50. System 50 comprises at least one intake kiosk 54<sub>1</sub>, 54<sub>2</sub> ... 54<sub>n</sub> (generically referred to herein as kiosks 54) all of which are connected to at least one intake server 58 through a local area network ("LAN") 62. Each kiosk 54 is generally operable to conduct communications with server 58 over LAN 62. While the present embodiment utilizes a LAN, in other embodiments other networks or combinations of networks can be used. In the present embodiment, system 50 is located in a hospital, wherein kiosks 54 are located in a waiting area 66 of the hospital emergency room, while server 58 is located inside a nursing station 70 of the emergency room.

20 [0029] System 50 also includes a plurality of treatment room clients 74<sub>1</sub>, 74<sub>2</sub> ... 74<sub>n</sub> that are located in a respective treatment room 78<sub>1</sub>, 78<sub>2</sub> ... 78<sub>n</sub> of the hospital. Clients 74 are each connected to an output device 82. In a present embodiment, output device 82 is a printer operable to convert an electronic document into paper form. Thus, as patients are admitted to the hospital, they are moved from waiting area 66 to an appropriate one of the treatment rooms 78  
25 wherein a medical practitioner can treat the patient's condition, and/or run diagnostic tests,

Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
46	How many cigarettes do you smoke per day?	Less than 10 cigarettes a day, More than 10 cigarettes a day	Less than 10 cigarettes a day	Yes
47	How long have you been smoking?	Less than 10 years, More than 10 years	Less than 10 years	Yes
48	Do you live alone?	Yes, No	Yes	Yes
49	What kind of work do you do?	Physical labor, Office work	Physical labor	Yes
50	Have you done any traveling lately?	Yes, No	Yes	Yes
51	Are you using any over the counter medications?	Yes, No	Yes	Yes
52	Are you using any of the following medications?	Tylenol, Aspirin, Zantac, Antacid, Herbal remedies or vitamins, Stool softener, Cough medication, Claritin, Nicotine replacement, Other	Aspirin	Yes
53	Are you using any prescribed medications?	Yes, No	No	Yes
54	Do you have allergies?	Yes, No	Yes	Yes
55	Are you allergic to any of the following agents?	Penicillin, Pets & Animals, Dust, Food, Grass or trees, Mold spores, Cockroaches, Cigarette Smoke, Ragweed, Peanuts, Other	Peanuts	Yes

Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
56	Do you have diarrhea?	Yes, No	Yes	Yes
57	Do you have blood in your stool?	Yes, No	Yes	Yes
58	Did your urine recently turn dark?	Yes, No	Yes	Yes
59	Are your pants getting tighter around your waste?	Yes, No	Yes	Yes
60	Are you having difficulty swallowing?	Yes, No	Yes	Yes
61	Do you have a duodenal or gastric ulcer?	Yes, No	Yes	Yes
62	Do you have cirrhosis or liver disease?	Yes, No	Yes	Yes
63	Have you had surgery in your abdomen (belly) in the past?	Yes, No	Yes	Yes
64	When did you have surgery in your abdomen (belly)?	Within the last 1 month, Longer than a month ago	Within the last 1 month	Yes
65	Do you have a burning sensation when passing urine?	Yes, No	Yes	Yes
66	Do you have discharge from your vagina?	Yes, No	Yes	Yes

Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
67	Have you been passing urine more often than usual?	Yes, No	Yes	Yes
68	Have you been urinating a lot lately?	Yes, No	Yes	Yes
69	Are you sexually active?	Yes, No	Yes	Yes
70	How has your mood been lately?	Down, Up, Same	Down	Yes
71	How's your energy level lately?	Down, Up Same	Down	Yes
72	How's your sleep been lately?	Less, More, Same	Less	Yes
73	How has your memory been lately?	Poor, Same	Poor	Yes
74	Have you been feeling anxious lately?	Yes, No	Yes	Yes
75	How's your social life been lately? Are you withdrawn or socially active?	Withdrawn, Active	Withdrawn	Yes
76	Do you have pain in your joints?	Yes, No	Yes	Yes
77	Do you have joint swelling?	Yes, No	No	Yes
78	Have you been drinking a lot of water lately?	Yes, No	Yes	Yes

Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
79	Do you feel cold easily lately?	Yes, No	Yes	Yes
80	Do you have eye problems?	Yes, No	Yes	Yes
81	Do you have skin changes?	Yes, No	Yes	Yes
82	Do you have hair changes?	Yes, No	Yes	Yes
83	Have you been having chemotherapy?	Yes, No	Yes	Yes
84	Do you bruise easily?	Yes, No	Yes	Yes
85	Do you have nose bleeds?	Yes, No	Yes	Yes
86	Do you feel bumps and lumps in your body?	Yes, No	Yes	Yes
87	Where do you feel lumps and bumps? Please point on the screen.	Pictorial representation of human body with areas selectable on touch screen.	Upper Torso Area	Yes
88	Have you ever had a gynecological procedure?	Yes, No	Yes	Yes
89	Have you ever been diagnosed with ovary/cervix or uterus cancer?	Yes, No	Yes	Yes
90	Have you been having headaches lately?	Yes, No	Yes	Yes



Question Number	Question (Presented at Step 320)	Response options (Presented at Step 320)	Response (Received at step 325 and verified at step 330)	Further Questions? (Step 340)
91	Have you had a spell or convulsion?	Yes, No	No	Yes
92	Do you have weakness in your hands or arms?	Yes, No	No	Yes
93	Do you have weakness in your feet or legs?	Yes, No	No	Yes
94	Do you feel numbness anywhere in your body?	Yes, No	No	Yes
95	Do you have shaking or tremors?	Yes, No	No	Yes
96	Do you sometimes wet your underwear?	Yes, No	Yes	No

[0044] It is to be understood that Table I is merely an illustrative example and a virtually infinite number of questionnaires and possible responses can be configured into system 50 as desired.

- 5 [0045] Thus, once the patient completes a sufficient number of questions at step 340, it is determined that "no" further questions need not be asked, then method 300 will advance to step 350. At step 350, screen 410 in Figure 9 is presented to the patient, which thanks the patient for their responses and offers them the opportunity to decide whether to finish the intake procedure (by pressing "yes"), or to amend the responses (by pressing "no" or "go back"). If the patient
- 10 presses "no" or "go back" then method 300 moves from step 350 back to step 345, at which point the next question to be presented to the patient is determined as previously described. In this particular situation, the previous question screen may be shown (if "go back" is presses, or if

"no" is pressed, then the patient may be given the opportunity to select any number of options, from reanswering certain specific questions to restarting the entire questionnaire).

[0046] However, if, at step 350, the patient selects "yes", then method 300 advances to step 355, at which point the exit screens are presented to the patient. Screen 412 of Figure 10 gives an example of such an exit screen, that gives the patient general instructions about what will happen next. In the present embodiment, screen 412 also asks the patient if they wish to save their questionnaire answers in the event there is a followup visit – this question is posed to respect patient wishes, for example, the patient wishes to protect their privacy and would thereby want to answer "no" to this question.

[0047] At this point, method 300 advances to step 360 at which point a report summarizing the intake is generated in the language of the hospital staff. Referring now to Figure 11, an example intake report is shown generally at 414 which is based on the exemplary questions and responses provided in Table I. In the present embodiment, it is to be noted that report 414 is directed to an intake report summary for the emergency room of the hospital. In the present embodiment, report 414 is generated by kiosk 54 and sent to server 58. At this point, an operator (i.e. a nurse) of server 58 can manually select an appropriate one of treatment rooms 78 and cause report 414 to be output at the printer 82 corresponding to that selected treatment room 78. Alternatively, this process can be automated, completely or in part, as software executing on server 58 is configured to prioritize various intake reports received from kiosks 54 according to urgency (thereby directing such reports to appropriate treatment rooms 78) according to that urgency, and/or according to the type of condition. Thus, where a condition identified on report 414 is more suitable for the facilities and/or professionals working in one of the treatment rooms, then that report 414 will be delivered to that treatment room 78. Other criteria for selecting a treatment room will now occur to those of skill in the art.

[0048] Appendix I attached hereto provides a complete example of a questionnaire that can be used with kiosk 54.

[0049] While only specific combinations of the various features and components of the present invention have been discussed herein, it will be apparent to those of skill in the art that desired subsets of the disclosed features and components and/or alternative combinations of

these features and components can be utilized, as desired. For example, kiosk 54 can be substituted for other types of computing devices, such as, a tablet PC, a personal digital assistant, cell phone, laptop computer, email paging device etc, through which the intake software is activated via a wired or wireless network connection. In this manner, the intake software  
5 operating on the computing device can allow the intake procedure to be performed while a patient is at home, office, or other remote location or *en route* to the hospital, further streamlining the intake process, as the results of the intake process are collected and tabulated by server 70.

[0050] As another variation, server 70 can be located at a 911 dispatch centre (or other  
10 central dispatch centre), and can be operable to execute the intake software on wired or wireless computing devices of the type previously described. Thus, while a patient is conducting the intake procedures at home or *en route* to the hospital, server 70 can be dynamically determining availability of certain hospitals to handle the condition being reported by the patient, and direct that patient to a particular hospital that has capacity and/or expertise to handle the patient and the  
15 patient's condition.

[0051] System 50 can be modified to operate in an application service provider ("ASP") format, wherein network 62 is the Internet and server 58 hosts the application that performs method 300 (and its variants), and the questions in Appendix I are presented as web-pages on each kiosk 54. As a further variation, where server 58 hosts the application, kiosks 54 (or other  
20 suitable computing devices) can actually be located in different waiting rooms of different hospitals or other waiting room environments such as individual doctor's offices. This particular variation can be desirable where the waiting room environment using kiosk 54 does not wish to maintain the hardware and software needed to perform method 300, but instead desires to have the questionnaire engine of system 50 maintained by a third party. By the same token, where  
25 server 58 hosts the application that performs method 300, it is also contemplated that the specific questions that are presented on a given kiosk 54 can be remotely configured. In this manner, server 58 can operate an underlying engine that performs method 300, but the specific questions that are posed at step 320, and the linked responses thereto, can be tailored to different ones of the kiosks 54. In other words, a simple user interface can be provided to either server 58 or

community service sector since the questions are customizable in terms of text, algorithmic flow, relating printout information, and language.

[0056] The above-described embodiments of the invention are intended to be examples of the present invention and alterations and modifications may be effected thereto, by those of  
5 skill in the art, without departing from the scope of the invention which is defined solely by the claims appended hereto.

## APPENDIX I

### Exemplary Questionnaire

#### Section 1: Intro

- 5 1(1):Name  
1(2): Age  
1(3):Gender  
if female 1(4): Pregnant?  
if pregnant 1(5): How long pregnant  
if not pregnant 1(6): LMP
- 10 1(7) First visit?  
1(8) Reporting new problem or follow up?  
if reporting new problem 1(7): Reason for visit  
if injured 1(8): Injury location  
if injured 1(9): Accident?
- 15 In injured 1(10): Assault?  
If injured 1(11): Injury when?  
If injured 1(12): tetanus history  
1(13): Past medical history MH List 1  
1(14): Past Medical History MH List 2
- 20 if chosen a PMH from list 1(15): Condition name  
if chosen other from PMH list 1(16): other condition name  
1(17): Medical tests  
if had medical tests 1(18): What medical tests  
1919): Surgey in last 1 month
- 25 **if chosen Pain for question 1(7) Section 5: Pain**  
  
5(1): Pain location general  
if abdominal region selected from image 5(2):Abdominal pain location  
5(10): Pain radiates  
5(3): Pain first time?  
5(4): Pain suddenly?  
5(5): Pain duration  
5(6): Pain intensity  
5(7): Pain increasing?  
5(8): Pain constant?
- 30 5(9): Pain sharp or dull  
5(11): Pain radiation location  
5(12): Pain trigger event  
5(13): Pain trigger: exercise?
- 35 If abdominal pain 5(14): Pain trigger :Eating?  
If female and pregnant 5(15): Abdominal cramp  
5(16): Back pain
- 40 **if chosen Bleeding for question 1(7) Section 6: Bleeding**

6(1): Bleeding location general

if chosen head in the image for question 6(1) 6(2): Bleeding location head

6(3): Bleeding duration

6(4): Bleeding amount

5 if chosen mouth or nose for Question 6(2) 6(5): Hemoptysis

if chosen mouth or nose for Question 6(2) 6(6): Hematemesis

if chosen abdomen or bottom Question 6(2) 6(7): Hematuria

if chosen abdomen or bottom 6(8): Rectal bleeding

if chosen abdomen or bottom 6(9): Vaginal bleeding

## 10 **Section 7: Associating Symptoms**

7(1) Nausea?

If nausea yes 7(1): Vomiting?

If vomiting yes 7(2): Vomit consistency

If vomiting yes 7(3): Vomit amount

15 If vomiting yes 7(4): Vomit duration

7(5): Weight loss?

If lost weight 7(6): Weight loss amount

If bleeding or vomited 7(7): Orthostatic hypotension?

7(8): Sweating?

20 7(9): Fever?

If yes to fever 7(10): Fever duration

If yes to fever 7(11): Fever measured

7(12): Stiff neck?

7(13): Appetite

25 7(14): Last meal

## **Section 8: Personal History**

8(1): Alcohol?

If yes to alcohol 8(2): How much alcohol?

8(3): Smoking?

30 If yes to smoking 8(4): Smoking duration

If yes to smoking 8(5): Smoking amount

8(6): Social support

8(7): Work environment

8(8): Travel

## 35 **Section 9: Medications and Allergy**

9(1): OCD?

If yes to OCD 9(2): OCD names

9(3): Prescription?

If yes to prescription 9(4): Prescription names

40 9(5): Allergy

if yes to allergy 9(6): Allergy names

**Section 10: Heart and Lung**

10(1): High blood pressure?

If chosen shortness of breath for Question 1(7) 10(2): Heart&Lung disease?

5

If chosen shortness of breath for Question 1(7) 10(3): What lung disease?

If chosen shortness of breath for Question 1(7) 10(4): Dyspnea history?

If chosen shortness of breath for Question 1(7) 10(5): Nocturnal dyspnea?

If chosen shortness of breath for Question 1(7) 10(6): Orthopnea?

10(7): Cough?

10

If yes to cough 10(8): Cough duration

If yes to cough 10(9): Sputum?

If yes to sputum 10(10): Sputum color

10(11): Sore throat?

If shortness of breath reported 10(12): Palpitation?

15

If shortness of breath reported 10(13): Syncope?

10(14): Leg claudication?

If leg claudication yes 10(15): Leg exercise tolerance

10(16): Pretibial edema?

**Section 11: GIS**

20

11(1): Diarrhea?

If yes to diarrhea 11(2): Diarrhea duration

If yes to diarrhea 11(3): Diarrhea frequency

If yes to diarrhea 11(4): Mucus in stool

If no to diarrhea 11(5): Constipation?

25

11(6): Rectal bleeding

11(7): Dark urine?

11(8): Abdominal distention?

11(9): Dysphagia?

11(10): GIS ulcer?

30

11(11) Cirrhosis or liver dis?

11(12): Abd surgery?

If yes to abdominal surgery 11(13): Abd surgery history

**Section 12: GUS**

12(1): burning sensation

35

12(2): Urinary discharge

if female 12(3): Vaginal discharge

if male 12(4): Penile discharge

if male 12(5): Hesitancy

12(6): Frequency

40

12(7): Nocturia

12(8): Sexually active?

If sexually active 12(9): Condoms?

If sexually active 12(10): Only one sexual partner

If sexually active 12(11): Dyspareunia

12(12): UTI history?

12(13): Urinary tract stone history

5

#### **Section 14: Psyche**

14(1): Mood

14(2): Energy

14(3): Sleep

14(4): memory

10

14(5): Anxiety?

14(6): Social life

#### **Section 13: Locomotor**

13(1): Arthralgia?

15

If yes to arthralgia 13(2): Mono vs Polyarthralgia

If yes to arthralgia 13(3): Arthralgia location

13(4): Joint effusion?

If yes to arthralgia 13(5): Morning stiffness?

If yes to morning stiffness 13(6): Morning stiffness duration

20

If yes to morning stiffness 13(7): Morning stiffness and activity

If yes to arthralgia 13(8): Limping?

If yes to limping 13(9): Limping duration

#### **Section 15: Endocrin**

15(1): Polydipsia?

If yes to polyuria 15(2): DM?

25

15(3): Cold intolerance

if no to cold intolerance 15(4): Hot intolerance

15(5): Eye problems

15(6): Skin changes

15(7): Hair changes

30

#### **Section 16: Hematologic**

If bleeding 16(1): Blood disease

If yes to blood disease 16(2): What blood disease

16(3): Chemotherapy

if yes to chemotherapy 16(4): Last chemotherapy

35

16(5): Easy bruising

16(6): Epistaxis

if yes to epistaxis 16(7): Gum bleeding

16(8): LAP, nodule or mass?

If yes to LAP, nodule or mass 16(9): LAP, nodule or mass location



**If female Section 17: OB&Gyno**

17(1): OCP?

17(2): Hormone therapy?

17(3): Parity?

5

If given birth 17(4): Parity number

17(5): Miscarriage

17(6): Gynecologic procedure?

If yes to gynecologic procedure 17(7): What gyno procedure?

17(8): Ovary, cervix or uterus malignancy

10

**Section 18: Neurologic**

18(1): Headache

if yes to headache 18(2): Migraine

if yes to headache 18(3): Head injury

18(4): Convulsion?

15

18(5): Upper extr weakness

18(6): Lower extr weakness

18(7): Numbness

if yes to numbness 18(8): Numbness location

18(9): Slurred speech

20

18(10): Tremor

18(12): Urinary incontinence

if yes to urinary incontinence 18(13): Fecal incontinence

if yes to 18(5) or 18(6) or 18(12) 18(14): Stroke?

**Section 20: Finishing**

25

20(1): Edit warning

{0057}